

Anthroposophical Society in Australia Bequest Form

What is a bequest?

A bequest is an instruction in your will to leave a gift (money, property or other asset) to a specific person, organisation or charity. We recommend you seek legal advice when writing your will, and discuss the instructions you are making in your will with your relatives or loved ones.

Types of Bequests

There are three types of bequests:

1. A set amount of money

(also known as a “pecuniary” bequest)

2. A residue or a percentage of the residue of your estate once other bequests have been made

(also known as a “residuary” bequest)

3. A specific asset e.g. property, artworks or shares

(also known as a “specific” bequest)

Suggested Wording

Pecuniary Bequest

I give to the Anthroposophical Society in Australia, ABN 94 220 108 540, for its general purpose OR with a request that it be applied for OR with a direction that it be applied for the specific purpose as stated here:

.....
(specify the request)
free from all duties, the sum of \$_____ and I direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.

Residuary Bequest

I give to the Anthroposophical Society in Australia, ABN 94 220 108 540, for its general purpose OR specific purpose as stated here:

.....
.....
[specify the purpose]
free from all duties, the following% OR the remainder of my estate
and I direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.

Specific Bequest

I give to the Anthroposophical Society in Australia, ABN 94 220 108 540, for its general purpose OR with a request that it be applied for the specific purpose as stated here:

.....

Anthroposophical Society in Australia Bequests

.....
(Specify the request)
free from all duties, the following item/s
.....

.....
[specify the items]
and direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.
.....

Organisational Status

The Anthroposophical Society in Australia is an incorporated association registered in the Australian Capital Territory. ANTHROPOSOPHICAL SOCIETY in AUSTRALIA Incorporated in Australian Capital Territory A05205 A.R.B.N. 161 342 187

The Australian Business Number (ABN) of the Anthroposophical Society in Australia is 94 220 108 540. It is not registered for GST.

The Anthroposophical Society in Australia is a national body to which all members of the General Anthroposophical Society may join including members as may be represented in branches, groups and other Anthroposophical organisation throughout Australia.

Its purpose is to nurture the life of the soul on the basis of a true knowledge of the spiritual world and to further the objects and purposes of the General Anthroposophical Society centred in Dornach, Switzerland.

The Anthroposophical Society is affiliated with the General Anthroposophical Society which has its centre at the Goetheanum, Dornach, Switzerland. The purpose of the General Anthroposophical Society is the furtherance of spiritual research: that of the School of Spiritual Science will be this research itself

The full name of the Anthroposophical Society in Australia is the Anthroposophical Society in Australia Incorporated and our registered address is 177 Waterworks Road, Dynnyrne TAS 7005

Bank account details:

Bank: Bendigo Bank
Account Name: Anthroposophical Society in Australia
BSB: 633 000
Account number: 124 802 869

You can contact the Anthroposophical Society in Australia by email:

treasurer.asina@gmail.com
generalsecretary.asina@gmail.com

We would be grateful, once you have confirmed your intent, to advise us of your decision so we can note this for our records.